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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

**VOLUNTARY ANNOUNCEMENT
COMPLETION OF ACQUISITION OF
45% OF THE ISSUED SHARE CAPITAL OF DL FAMILY OFFICE HK**

This announcement is made by DL Holdings Group Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement dated 23 May 2022 issued by the Company in relation to, among others, the acquisition of approximately 45.0% of the total issued share capital of DL Family Office (HK) Limited (the “**Announcement**”). Unless the context otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent of the DL Family Office HK Acquisition Agreement have been fulfilled and the DL Family Office HK Acquisition was completed in accordance with the terms and conditions of the DL Family Office HK Acquisition Agreement on 17 January 2023. Upon the DL Family Office HK Completion, the investment in DL Family Office HK will be accounted for in the financial statements of the Group as investment in an associate using the equity method of accounting.

By order of the Board

DL Holdings Group Limited

Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 17 January 2023

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay and Mr. Ai Kuiyu; the non-executive Directors are Ms. Jiang Xinrong, Mr. Chan Kwan and Mr. Chan Kwun Wah Derek; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.